

# Superannuation Transfer Authority

Transferring your benefit is easy:

- 1 Complete the details on this form. (Please check with your old fund for details if not known. Always ask if your old fund will charge an exit fee and how any insurance arrangements in that fund will be affected.)
- 2 Return this form to MIESF
- 3 MIESF will then forward this request to your old fund and arrange for the transfer of your benefits. Upon receipt of your funds, we will forward to you a current statement and receipt.

PLEASE PRINT CLEARLY

## Section 1 – Your Details

<input type="checkbox"/> Mr	<input type="checkbox"/> Mrs	<input type="checkbox"/> Ms	<input type="checkbox"/> Miss	MIESF Membership number	<input type="text"/>
Given names				Surname	<input type="text"/>
Postal address				Postcode	<input type="text"/>
Residential address				Postcode	<input type="text"/>
Date of birth				Phone number	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

## Section 2 – Details of Fund to be transferred

Fund Name	Membership number
<input type="text"/>	<input type="text"/>
Fund postal address	Postcode
<input type="text"/>	<input type="text"/>
Last known contributing employer	Date employment ceased
<input type="text"/>	<input type="text"/>

### Transfer Instructions

Make cheque payable to: Meat Industry Employees' Superannuation Fund (or MIESF)  
Fund postal address: Level 2, 62 Lygon Street, Carlton South VIC 3053

### Compliance Statement

On behalf of the Trustee, we confirm that MIESF is a complying superannuation fund regulated under the Commonwealth Superannuation Industry (Supervision) Act 1993.

### Privacy

Information on this form will be handled by the Fund to process your benefit transfer. It may be disclosed to government bodies and other parties as required, including the trustee of the other fund. By signing this form you agree to this handling of your personal information. You may access your personal information by contacting the Fund's Privacy Officer:

## Section 3 – Providing identification

Most superannuation funds require identification when you transfer money to another fund. This is usually done when the other fund receives this completed Transfer Authority from us. In order to make the process more efficient, you may wish to include two forms of identification with this Transfer Authority.

If so, please provide:

1. a certified\* copy of photo identification (ID) which shows your signature, such as a driver's licence or passport. **and**
2. a certified\* copy of one of the following:
  - birth certificate or birth extract
  - Medicare or Centrelink card
  - latest rates notice from local council
  - latest income tax assessment notice
  - financial institution credit card with signature
  - citizenship certificate
  - current tax invoice (telephone, electricity, gas etc) with the same mailing address as the one on your claim
  - bank statement with the same mailing address as the one on your claim. (Please black out details of your financial transactions.)

If you choose not to include your identification with this form, the fund you are transferring your money from will send you the identification requirements at a later date, before your benefit will be released to MIESF.

\* Certified means that the document has been seen and signed as a true copy by a qualified person. For a list of qualified persons, refer overleaf. Certification must include the name, address, occupation, telephone number and registration number (if applicable) of the certifying person.

## Section 4 – Authorisation

I authorise the transfer of my total benefit from my other fund to MIESF. In giving this authorisation:

- I understand once benefits have been transferred, the trustee of my other fund is discharged from any further liability in respect of benefits transferred.
- I approve the deduction of any benefit payment fee (if applicable) from the benefits paid.
- I approve my old fund to pay MIESF any outstanding contributions that are received after the benefit has been paid.
- I understand that any amount transferred as preserved, will remain preserved until my preservation age.
- I understand that both superannuation funds are complying regulated funds under the Superannuation Industry (Supervision) Legislation.

Member's signature

Date

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### Who can certify/witness documents

- a permanent employee of Australia Post with five or more years of continuous service
- a finance company officer with five or more years of continuous service (with one or more finance companies)
- an officer with, or authorised representative of, a holder of an Australian Financial Services Licence (AFSL), having five or more years continuous service with one or more licensees
- a notary public officer
- a police officer
- a registrar or deputy registrar of a court
- a Justice of the Peace
- a person enrolled on the roll of a State or Territory Supreme Court or the High Court of Australia, as a legal practitioner
- an Australian consular officer or an Australian diplomatic officer
- a judge of a court
- a magistrate
- a Chief Executive Officer of a Commonwealth court, or
- a member of the Institute of Chartered Accountants in Australia, CPA Australia or the National Institute of Accountants with five or more years of continuous membership.



**MEAT INDUSTRY EMPLOYEES'  
SUPERANNUATION FUND**